

City of Fort Pierre  
Stanley County  
Special Assessment Bond (Broken Timber Addition), Series 2004

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre.
2. Designation of issue: Special Assessment Bond (Broken Timber Addition), Series 2004.
3. Date of issue: September 14, 2004.
4. Purpose of issue: To finance authorized curb, gutter, and pavement improvements.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$217,500
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bond is true and correct on this 14<sup>th</sup> day of September 2004.

  
By: David Page  
Its: Finance Officer

Form: SOS REC 050 08/84

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SEP 30 2004

S.D. SEC. OF STATE

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<b>Costs Funded</b> \$217,500.00	<b>Payment Rate</b> 3.25%	<b>10 Payments</b> 2 per year 3.250% Rate	<b>Level Payment</b> \$45,643.41 Fctr=.209855	<b>Closing Fees</b> \$0.00	<b>Average Life</b> 3.2 years 38.4 months
		<b>Commencement: Sep 14, 2004</b>			
		<b>Closing Date: Sep 14, 2004</b>			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	\$0.00		\$0.00	\$217,500.00		Sep 14, 2004
1	\$4,732.14	\$4,732.14	\$0.00	\$217,500.00	\$217,500.00	May 15, 2005
2	\$45,643.41	\$3,534.38	\$42,109.04	\$175,390.96	\$175,390.96	Nov 15, 2005
3	\$2,850.10	\$2,850.10	\$0.00	\$175,390.96	\$175,390.96	May 15, 2006
4	\$45,643.41	\$2,850.10	\$42,793.31	\$132,597.66	\$132,597.66	Nov 15, 2006
5	\$2,154.71	\$2,154.71	\$0.00	\$132,597.66	\$132,597.66	May 15, 2007
6	\$45,643.41	\$2,154.71	\$43,488.70	\$89,108.96	\$89,108.96	Nov 15, 2007
7	\$1,448.02	\$1,448.02	\$0.00	\$89,108.96	\$89,108.96	May 15, 2008
8	\$45,643.41	\$1,448.02	\$44,195.39	\$44,913.57	\$44,913.57	Nov 15, 2008
9	\$729.85	\$729.85	\$0.00	\$44,913.57	\$44,913.57	May 15, 2009
10	\$45,643.41	\$729.85	\$44,913.57	\$0.00		Nov 15, 2009

Please Note: Sum of individual principal payments differ from total principal by one cent due to even-cent rounding.

This exhibit is a draft only and may not reflect final terms.

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Investments: • NOT FDIC insured • May lose value • No bank guarantee

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